PowerTable

by Lumel

PowerTable

Automation

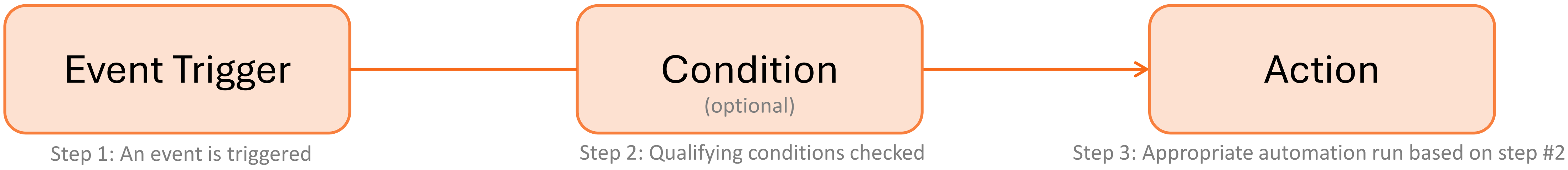
Microsoft Fabric

www.powertable.com

Ver 2503.01

How Automation works in PowerTable

PowerTable by Lumel



What can I use it for?

- Workflow Management
- Cascading Updates
- E-Mail and MS Teams Notifications
- Webhooks
- ...and more

1. Event is Triggered

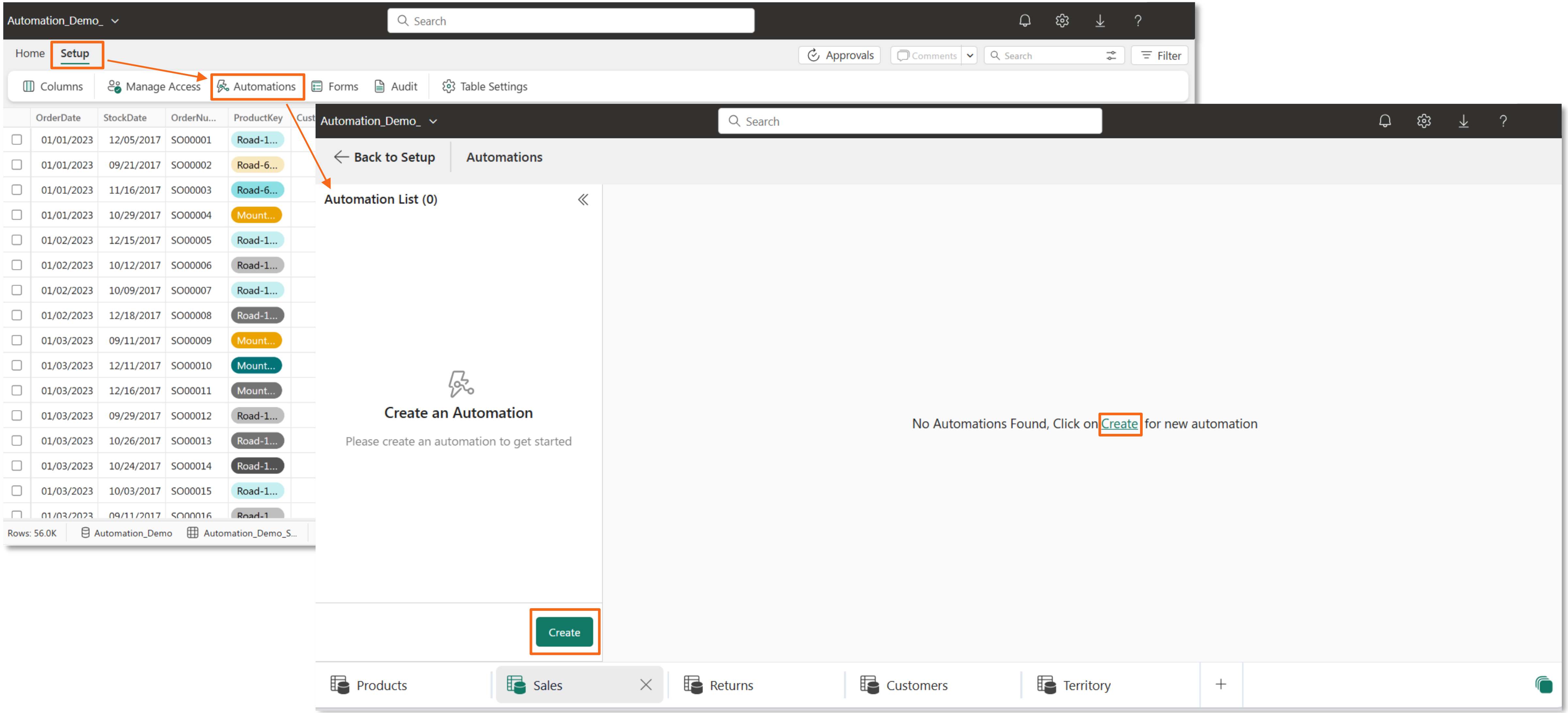
2. Verify Conditions

3. Automate

Step #1: Define the event that triggers the automation

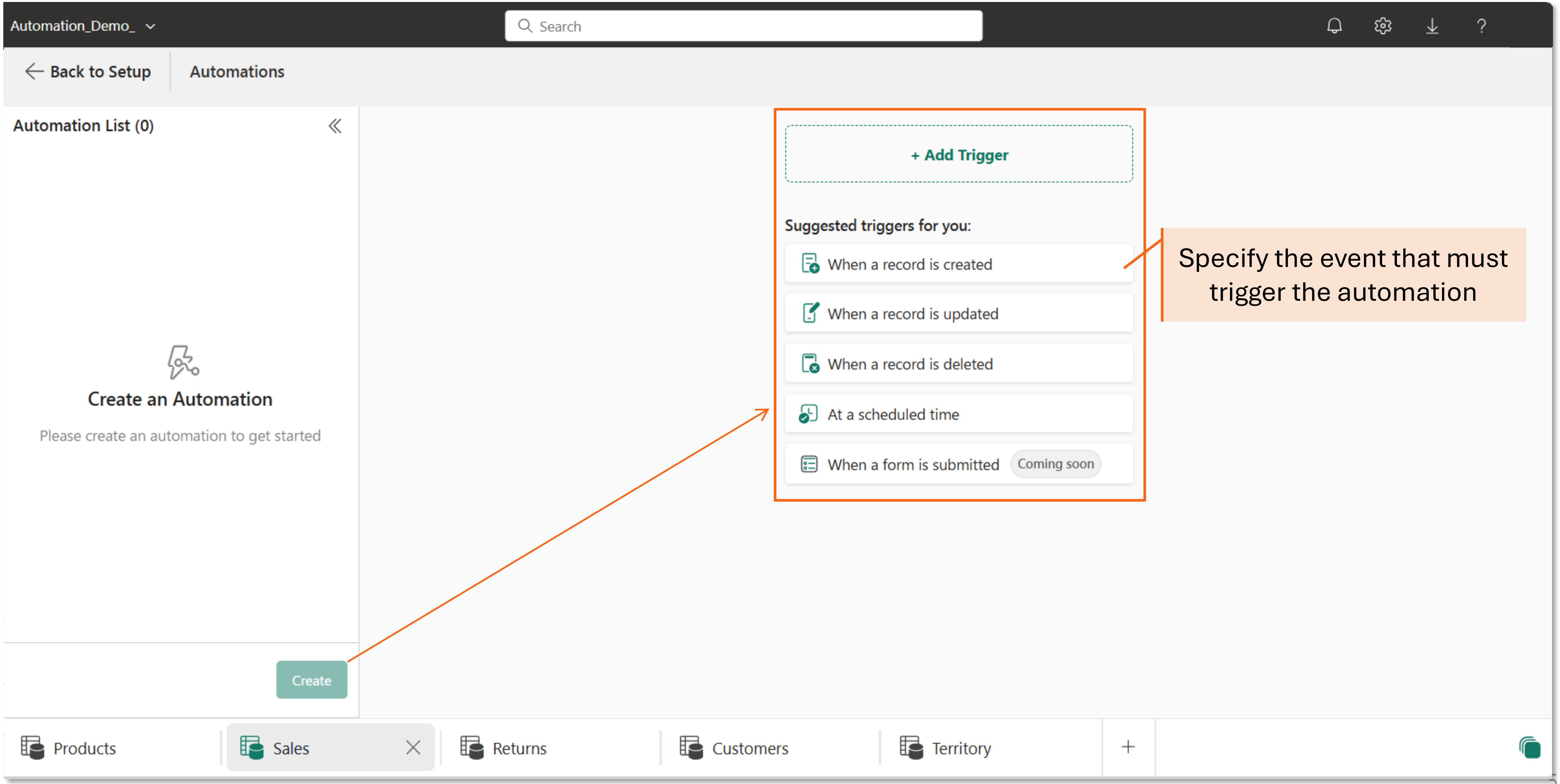
1. Create an automation

PowerTable by Lumel

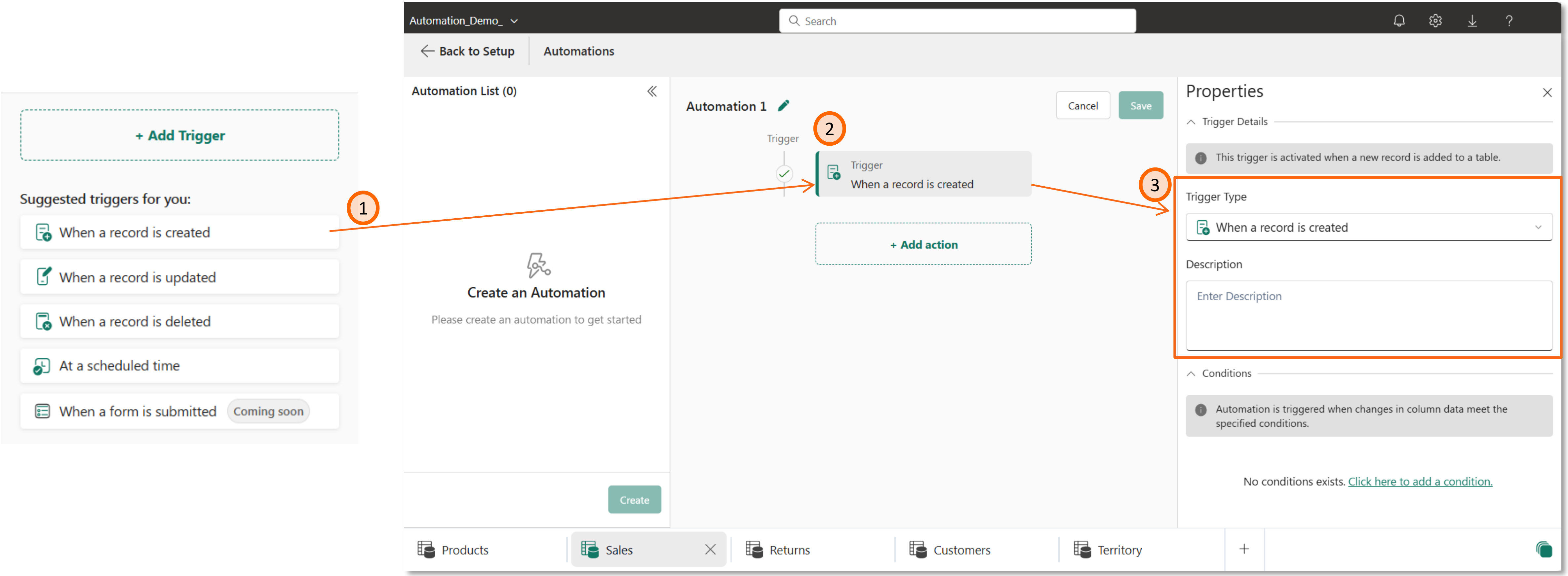


PowerTable by Lumel

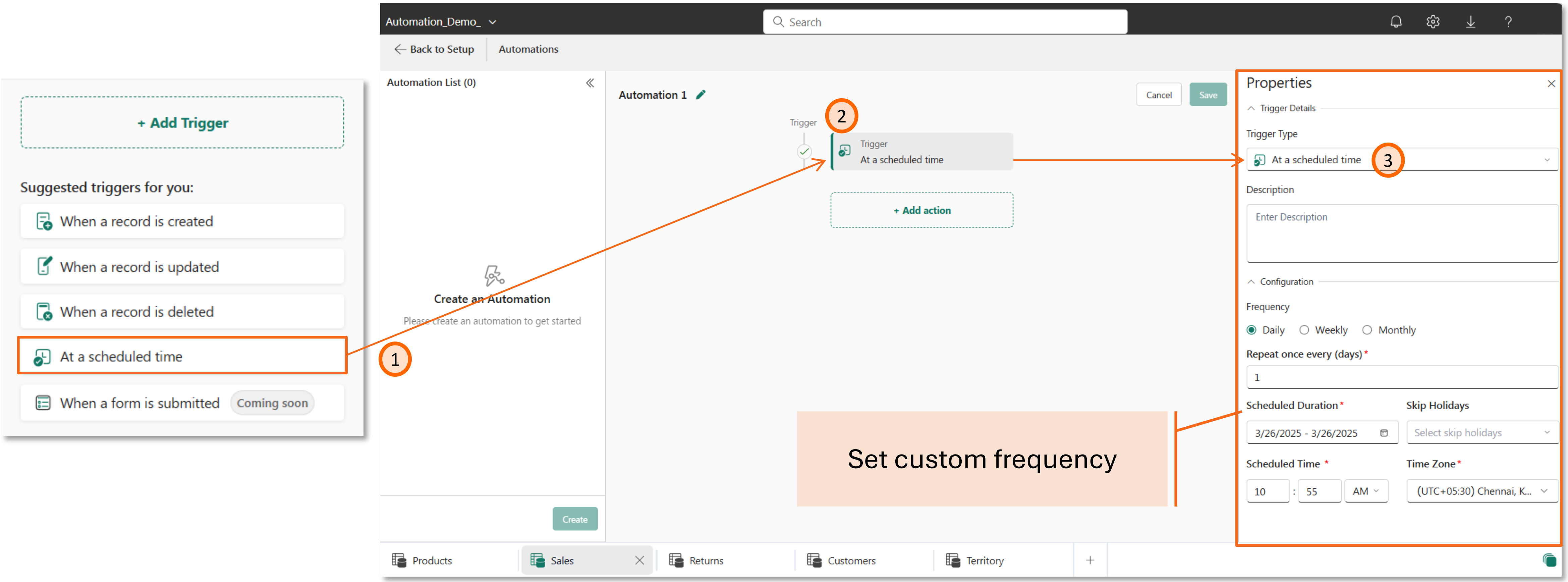
2. Define the event trigger



3. Give a description once you choose the event trigger



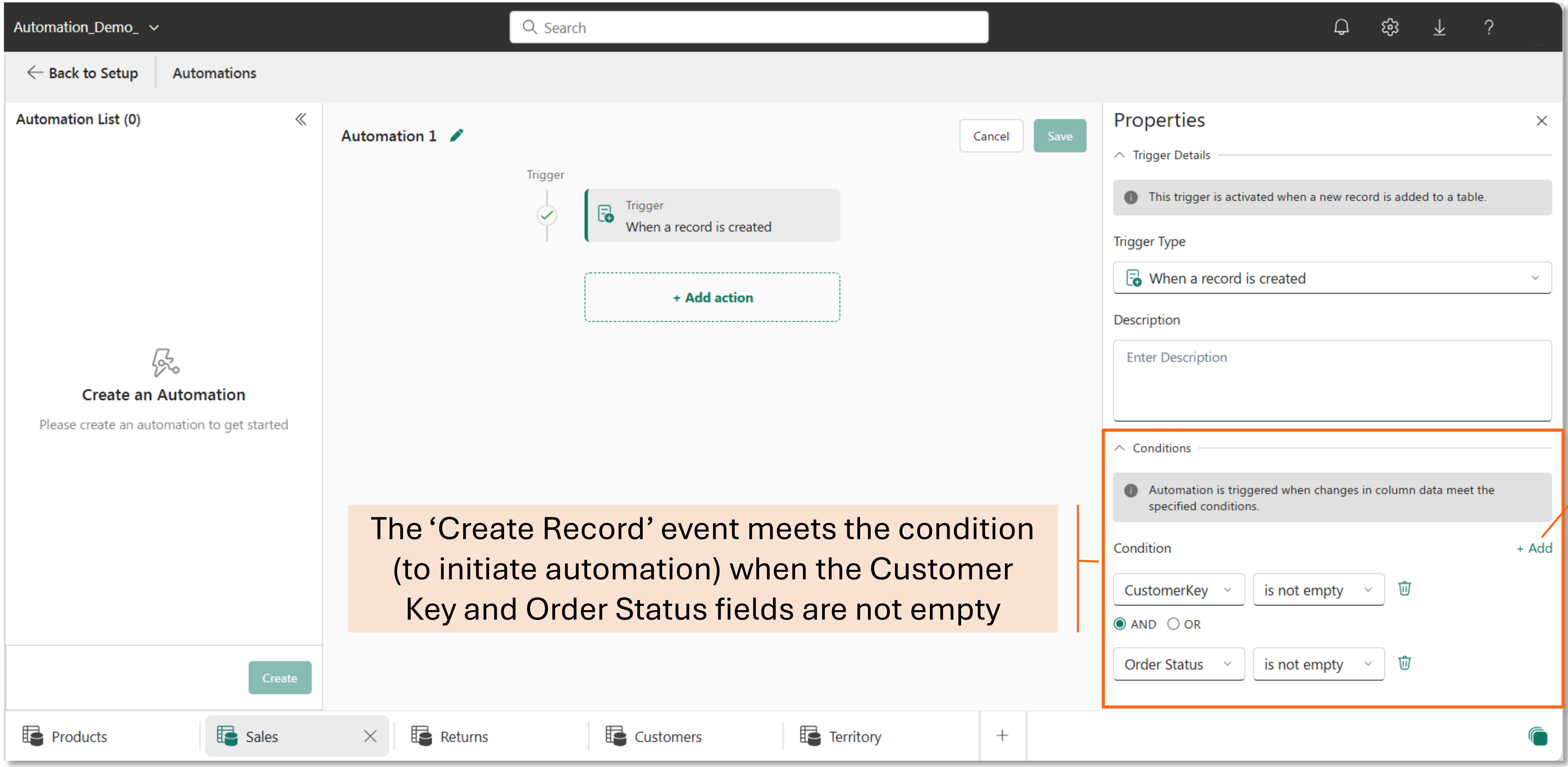
4. The event can also be scheduled



1. Event is Triggered → 2. Verify Conditions → 3. Automate

Step #2: Verify event conditions

5. Verify conditions for the event



The ‘Create Record’ event meets the condition (to initiate automation) when the Customer Key and Order Status fields are not empty

Supports AND/OR conditions

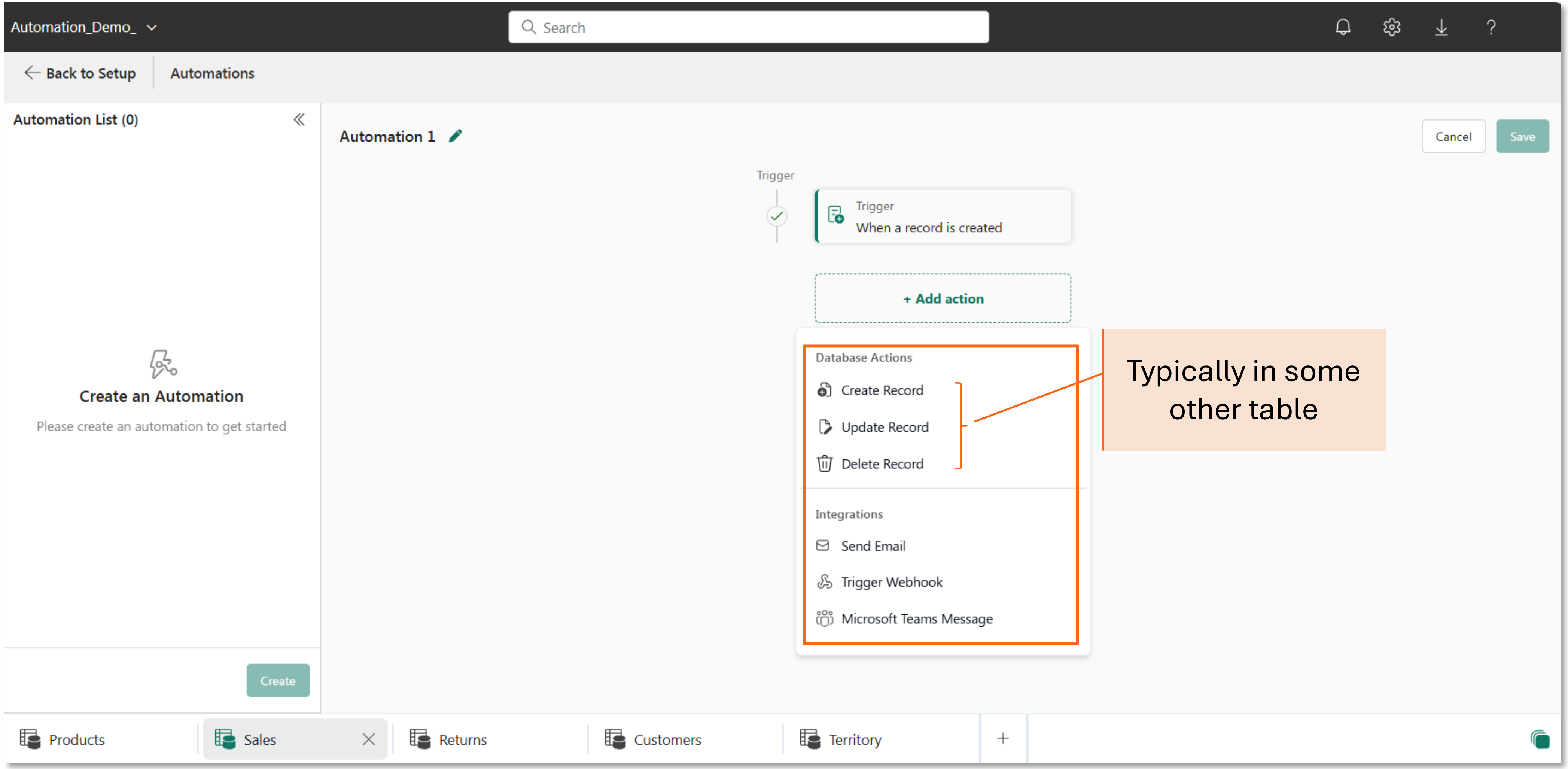
1. Event is Triggered

2. Verify Conditions

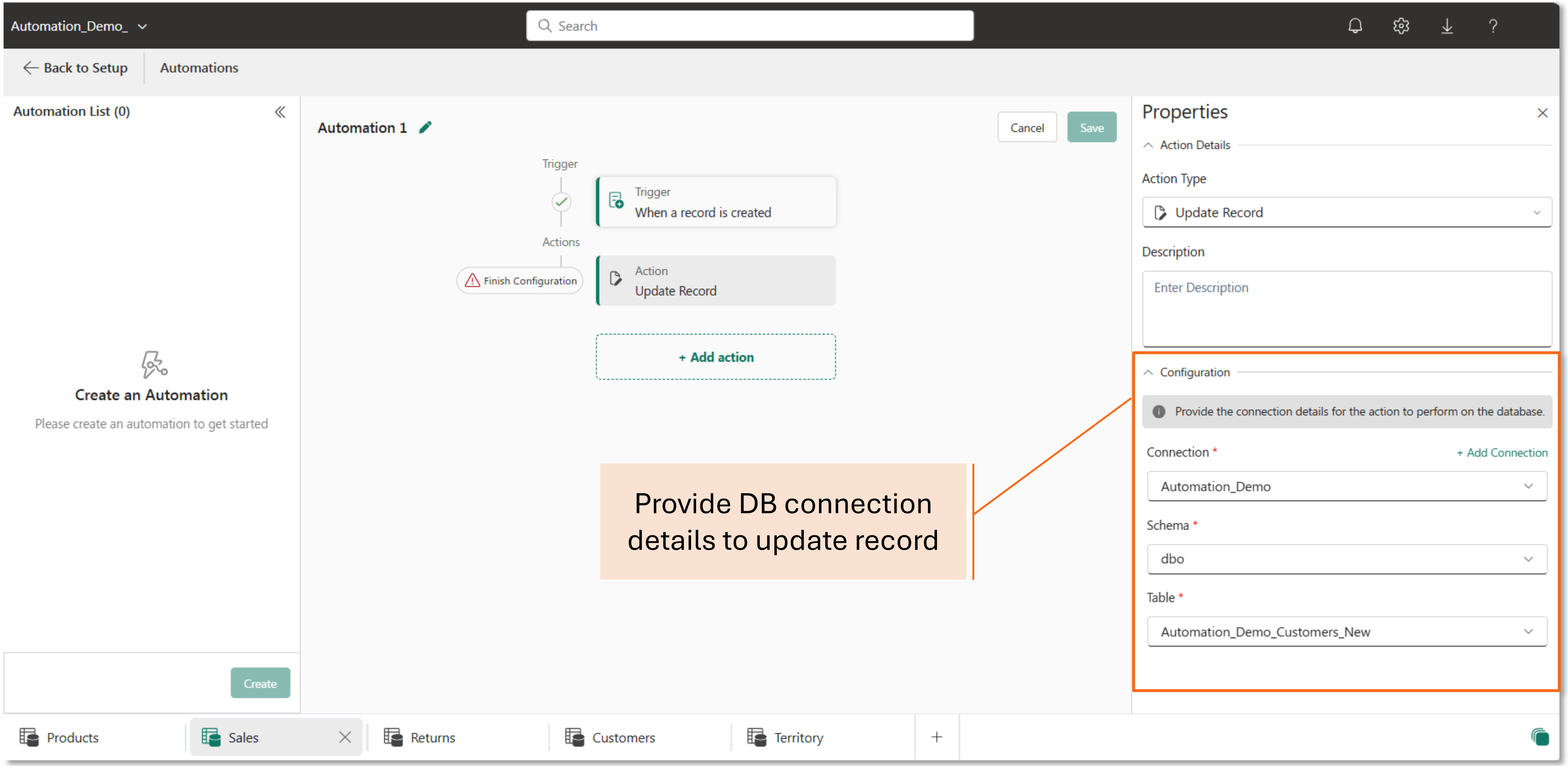
3. Automate

Step #3: Define the action to be taken

6. Choose your automation action

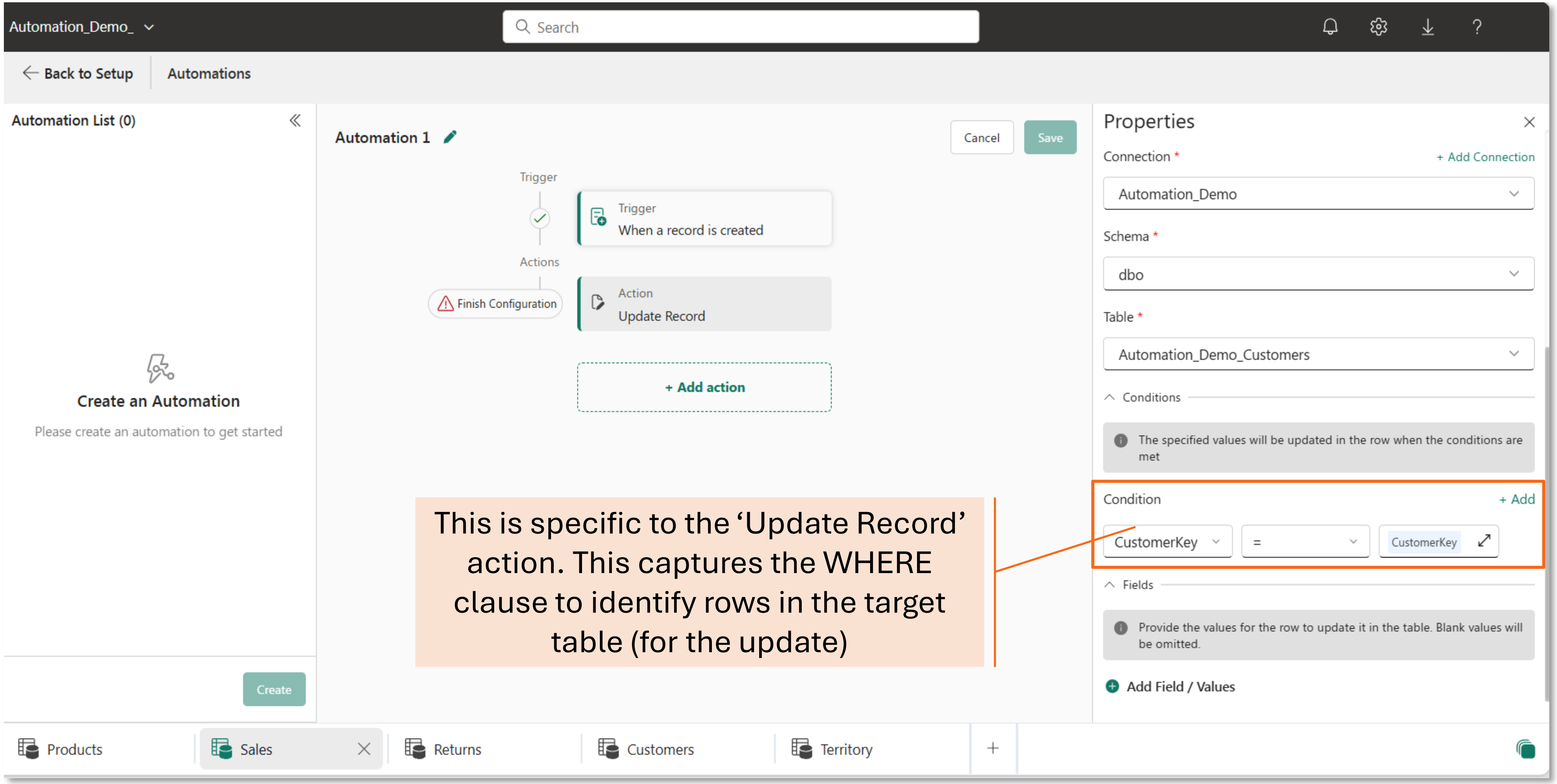


7. Connect to a Database Table



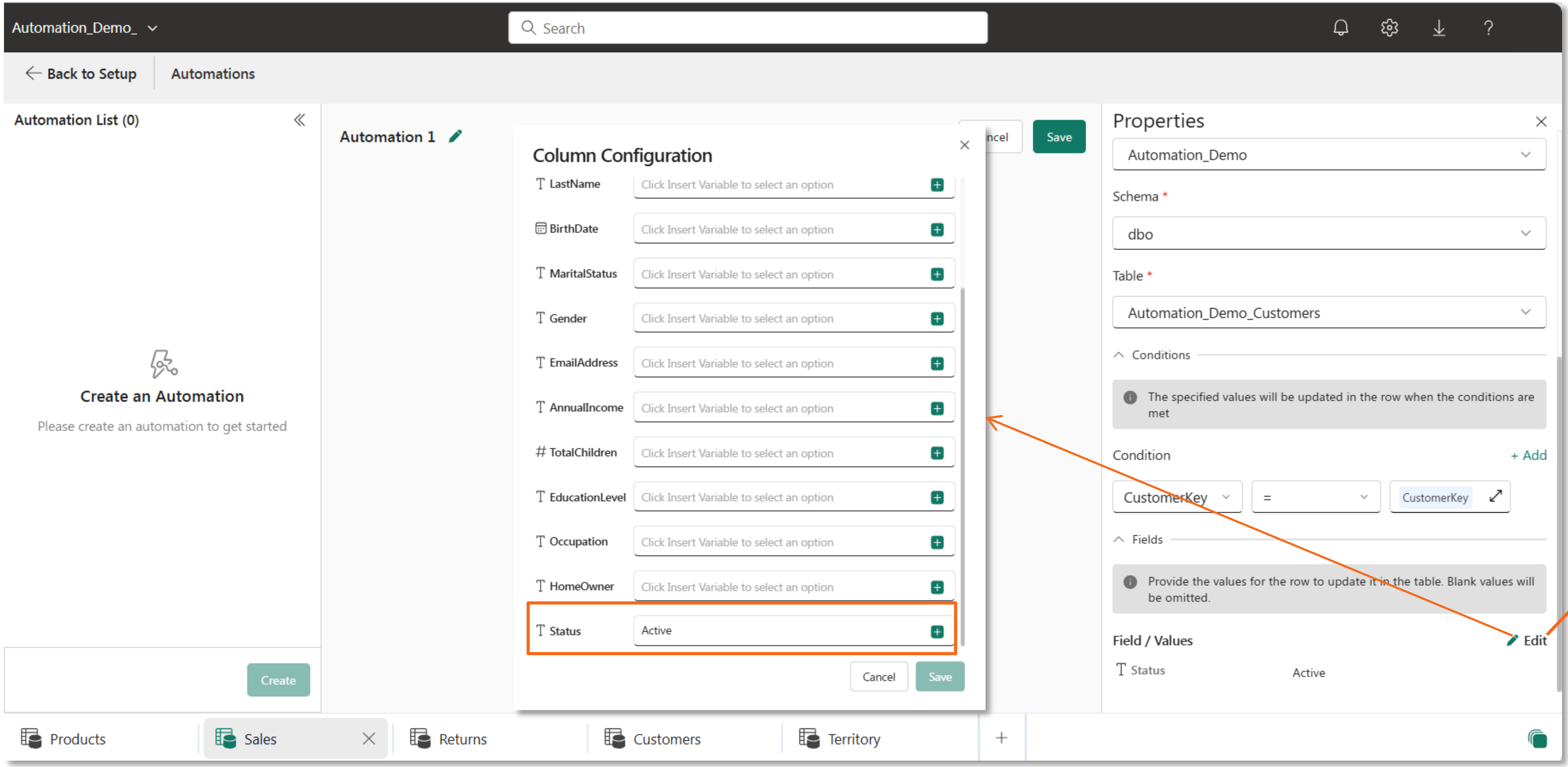
Provide DB connection details to update record

8. Set up additional properties



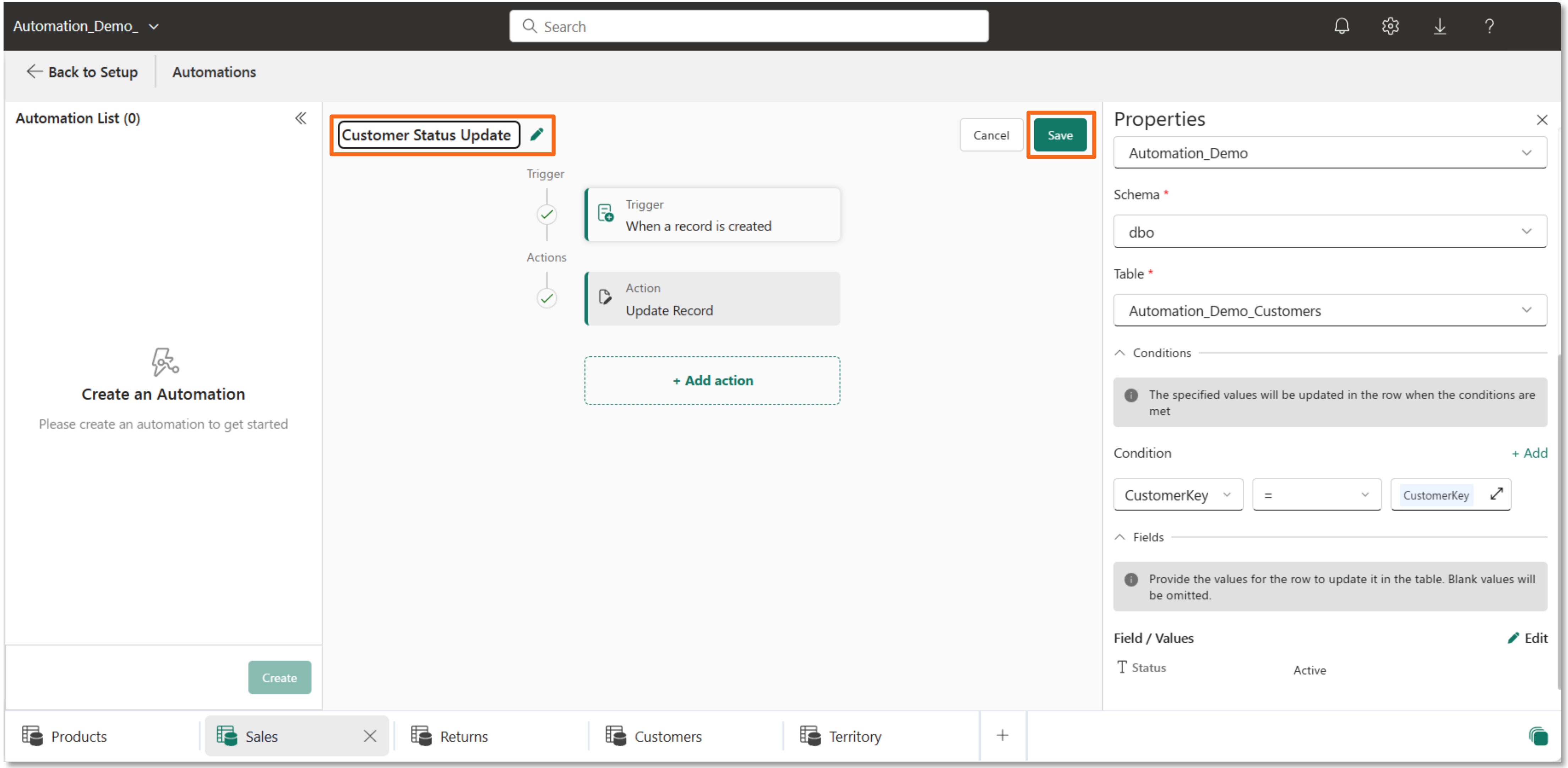
This is specific to the 'Update Record' action. This captures the WHERE clause to identify rows in the target table (for the update)

9. Configure Field to perform the Action



Update select field(s) for the chosen records

10. Name the automation and save it

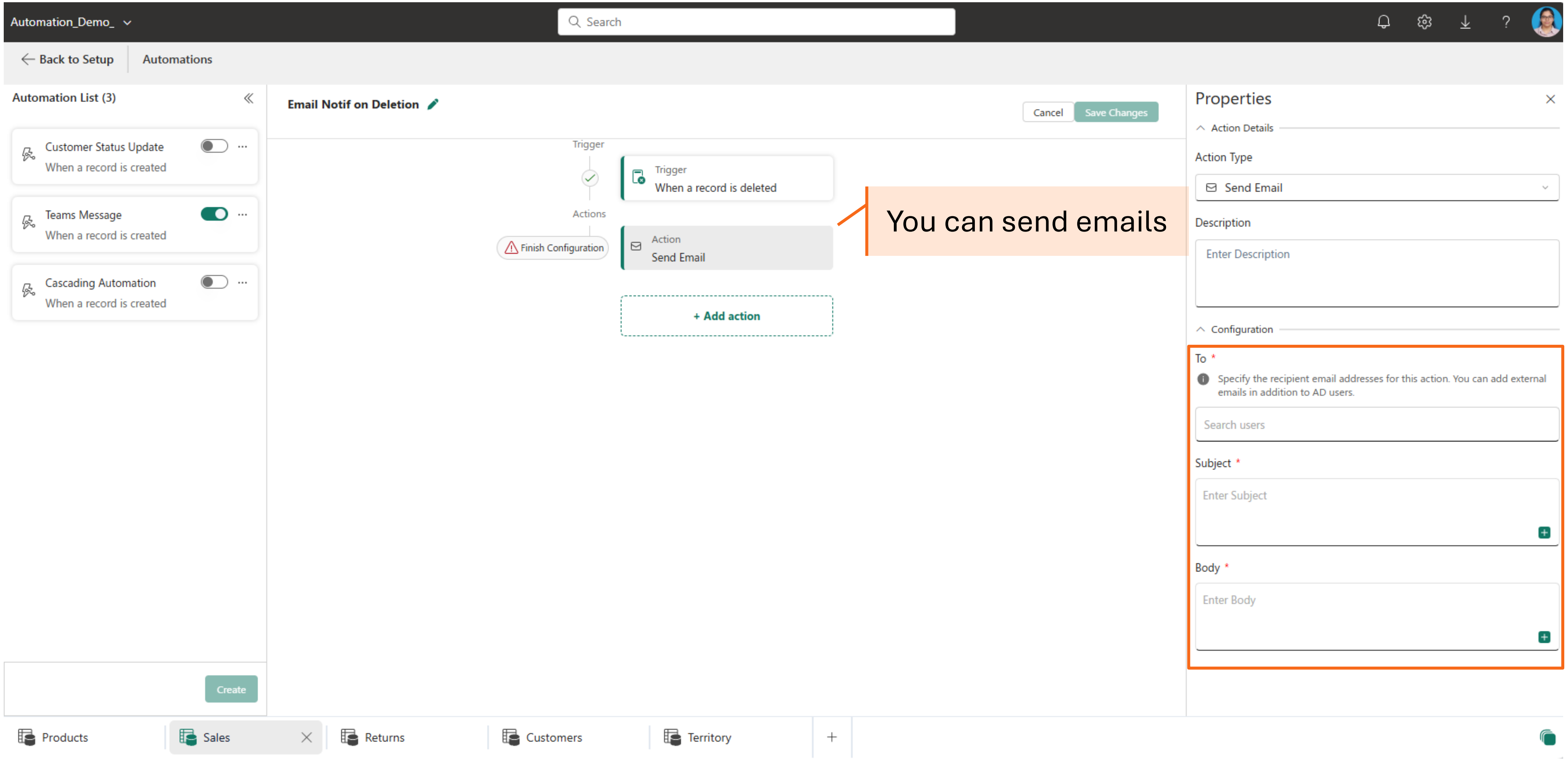


Other Actions

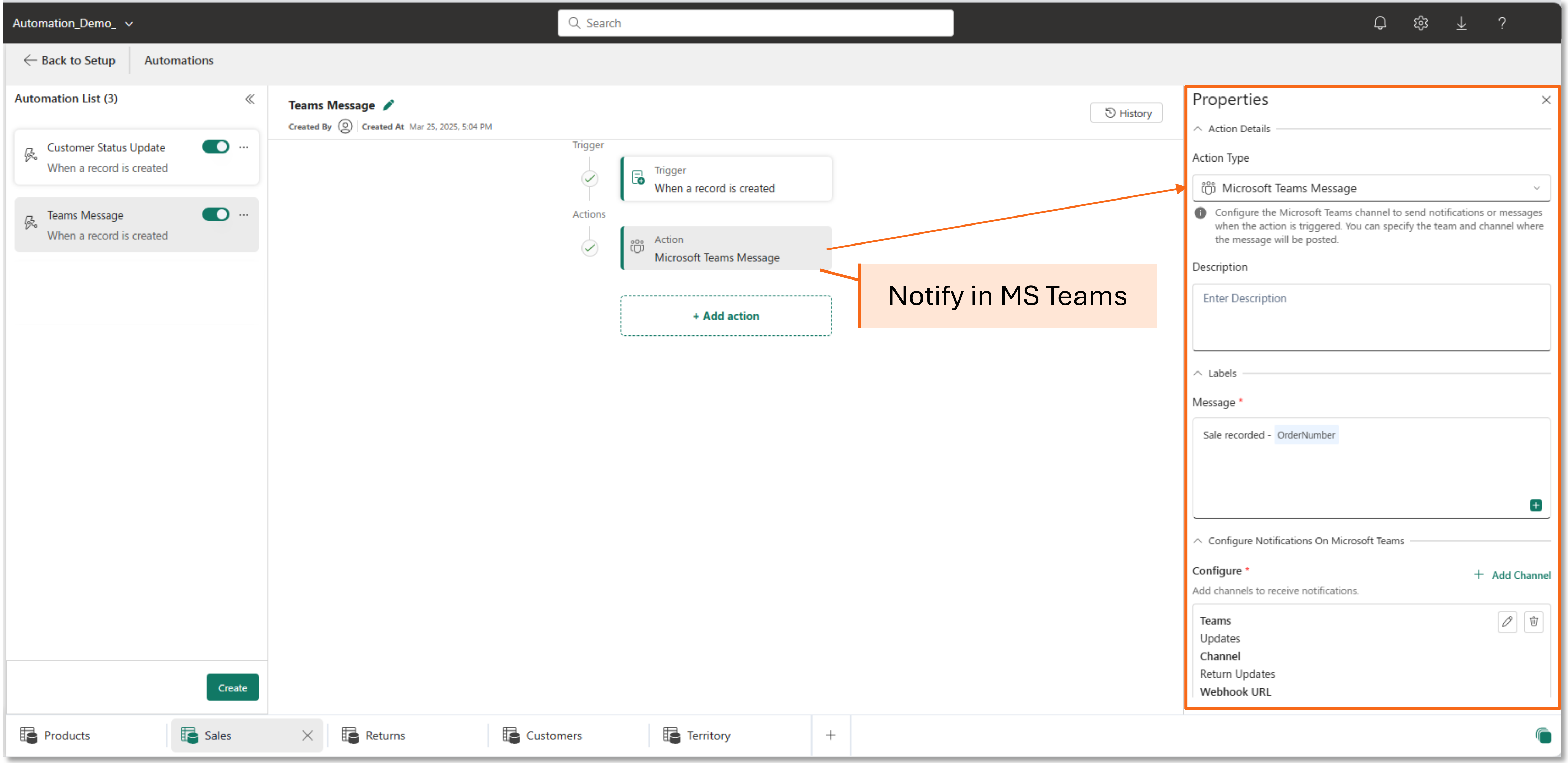
We observed the 'Update Record' action

Let's look at other types of automation actions available

11. Send E-mail Notification

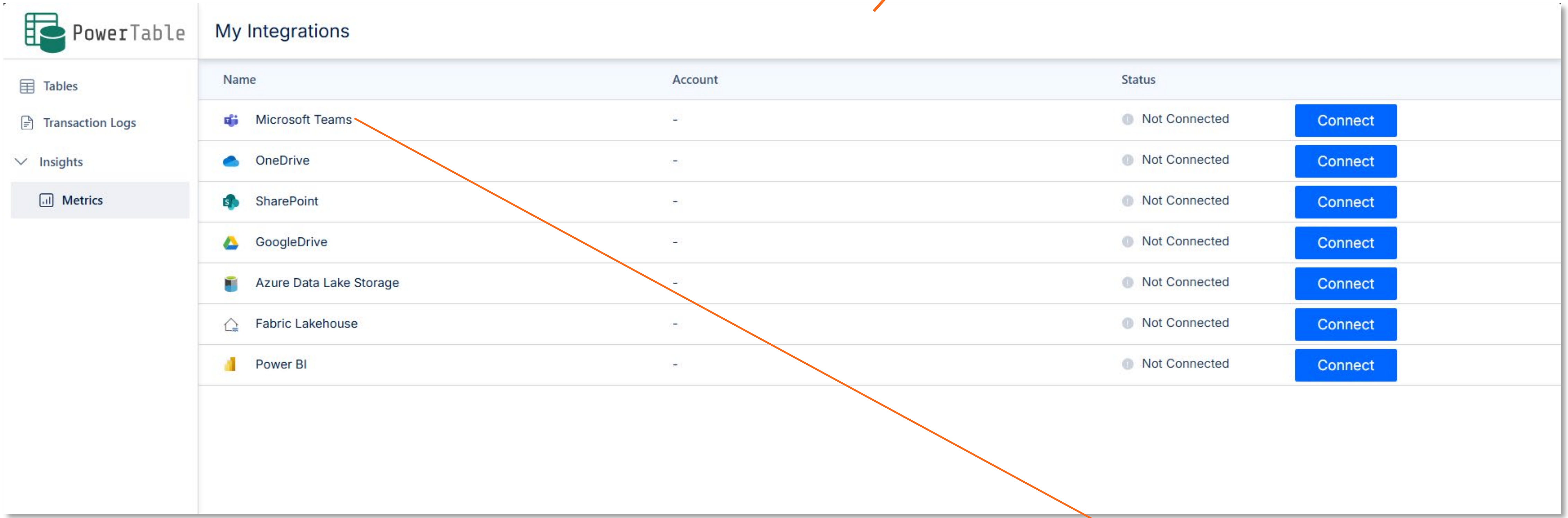


12. Send MS Teams message



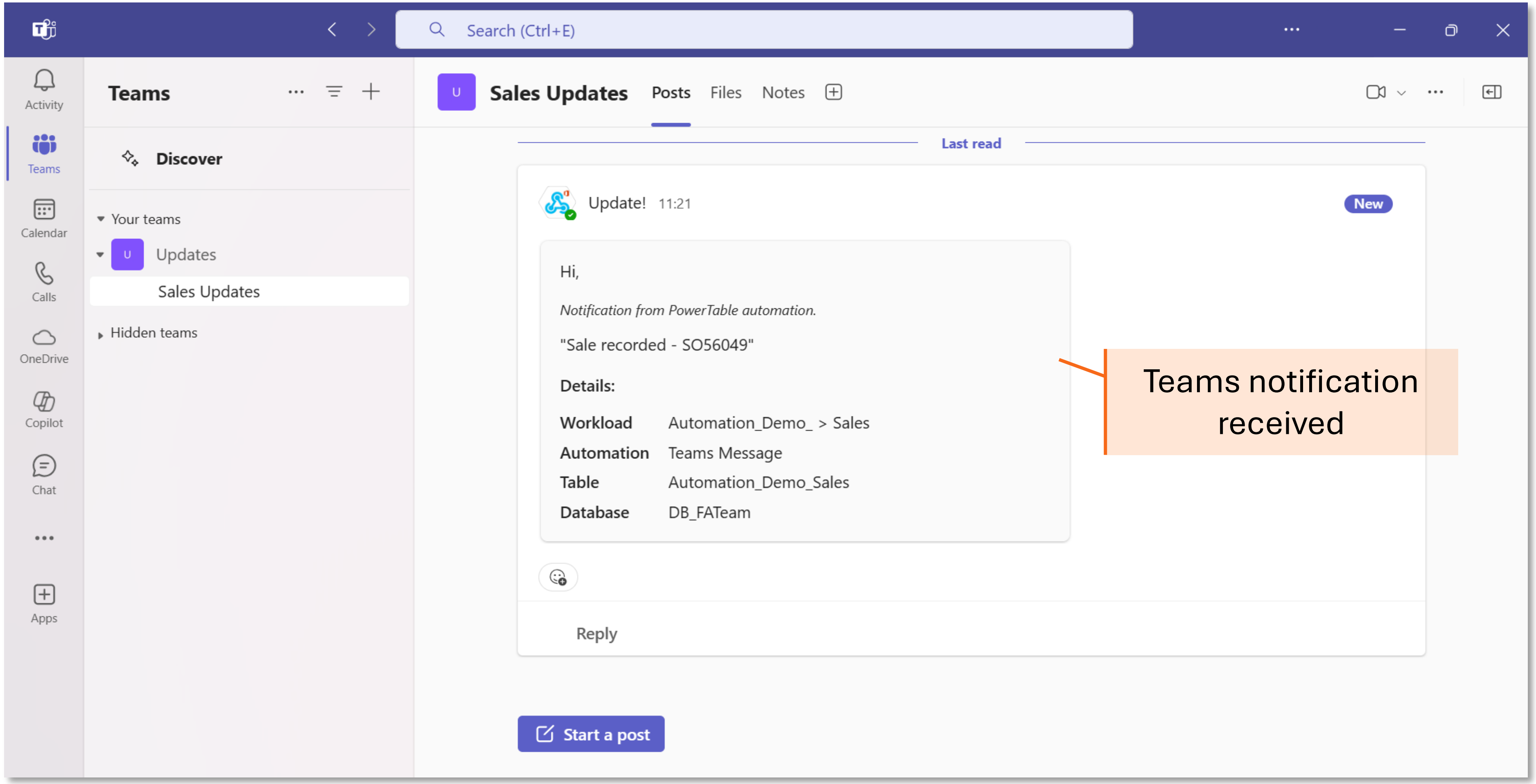
12. Send MS Teams message (…cont'd)

Note: You'll need to turn on Microsoft Teams Integrations in PowerTable service

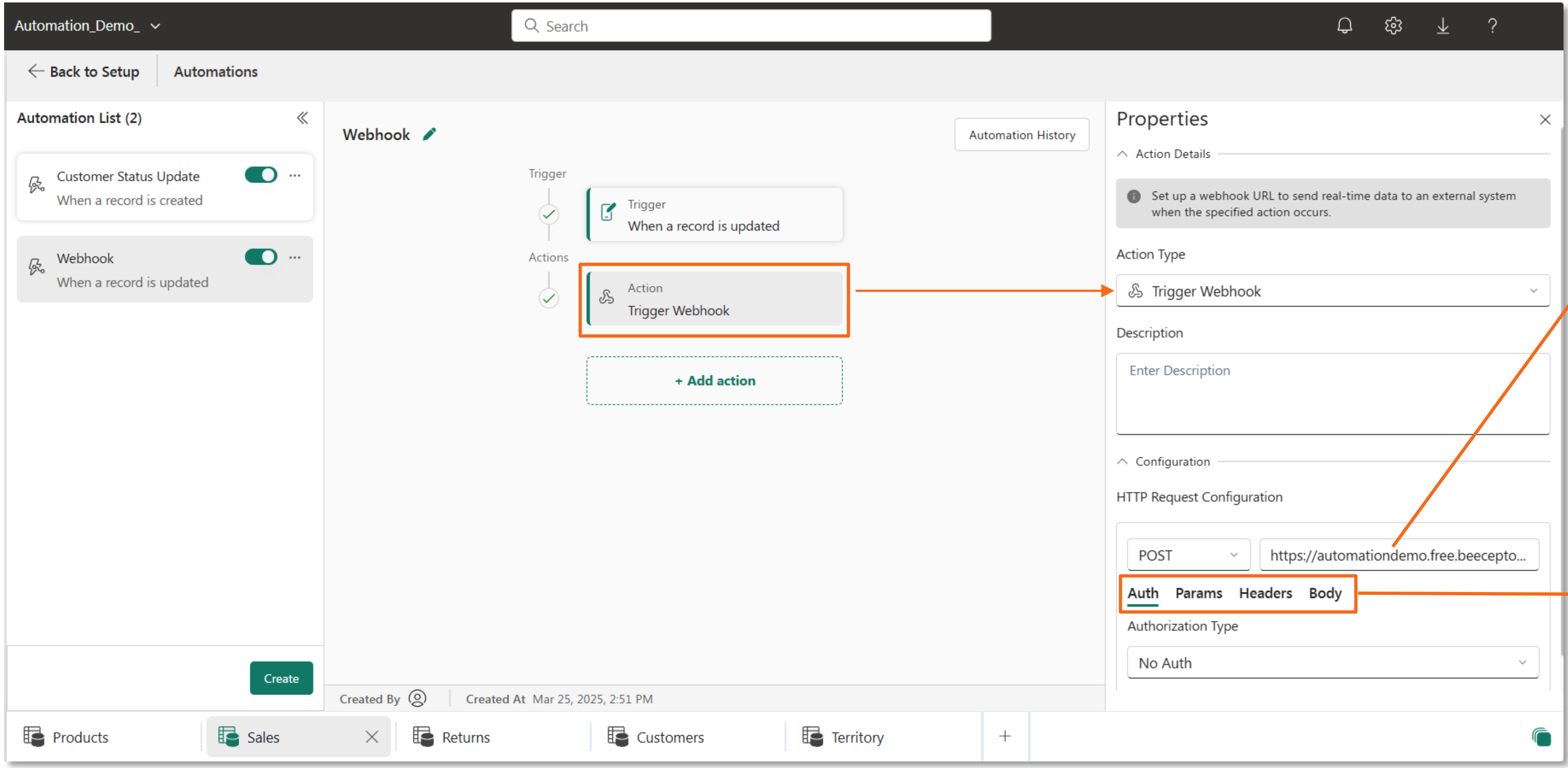


PowerTable by Lumel

12. Send MS Teams message (…cont'd)



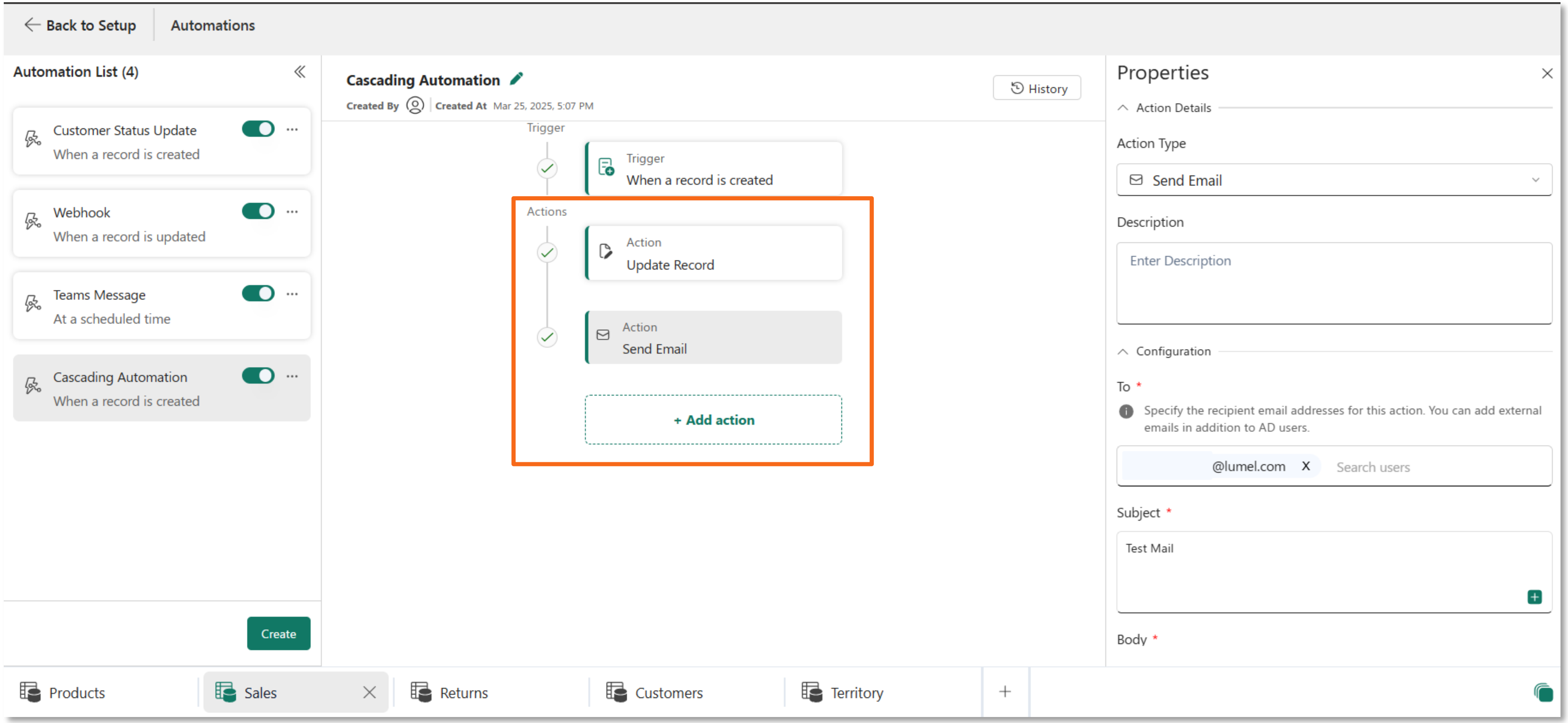
13. Trigger Webhooks



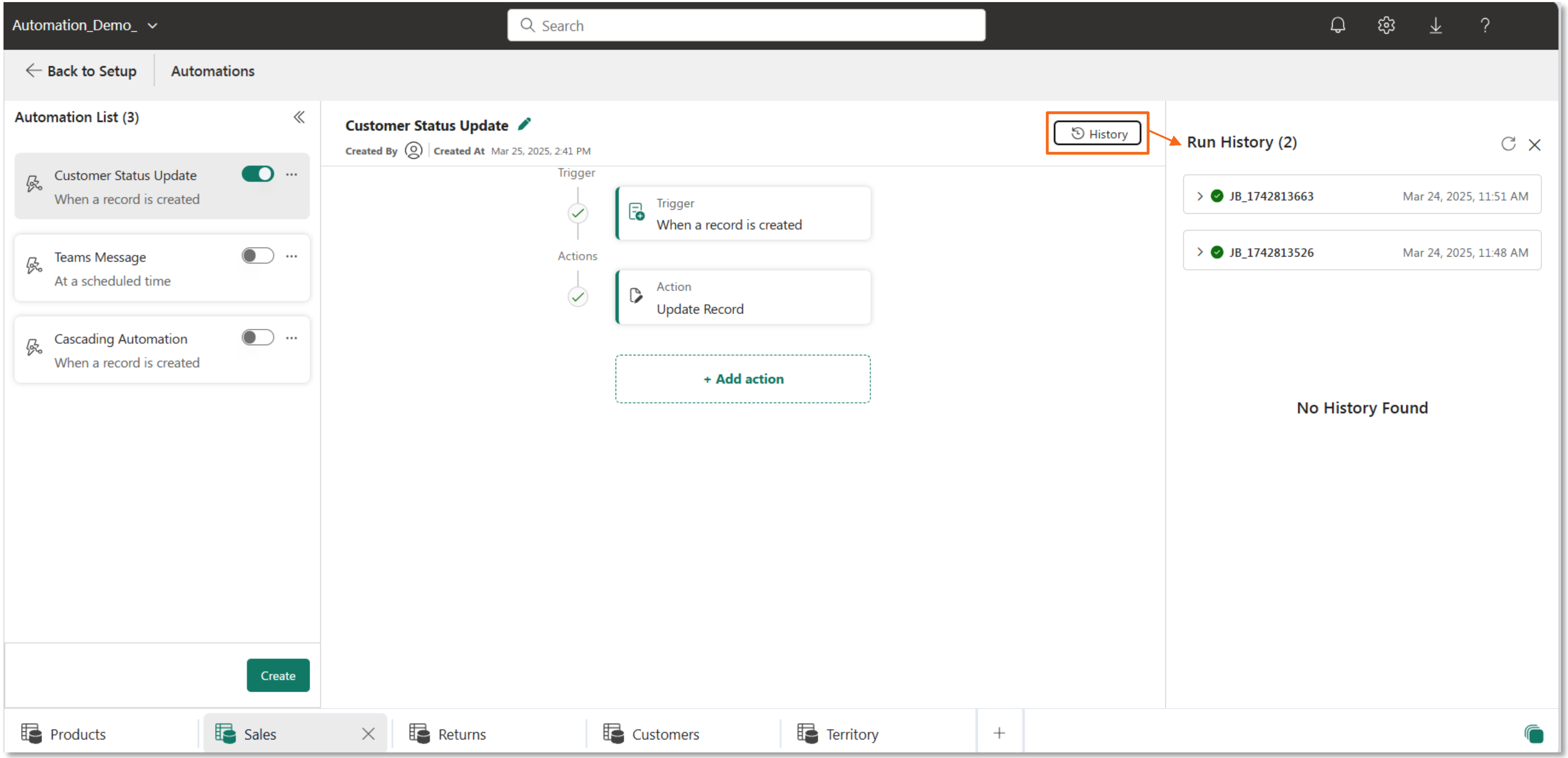
Attach the Webhook Link

Enter the required parameters

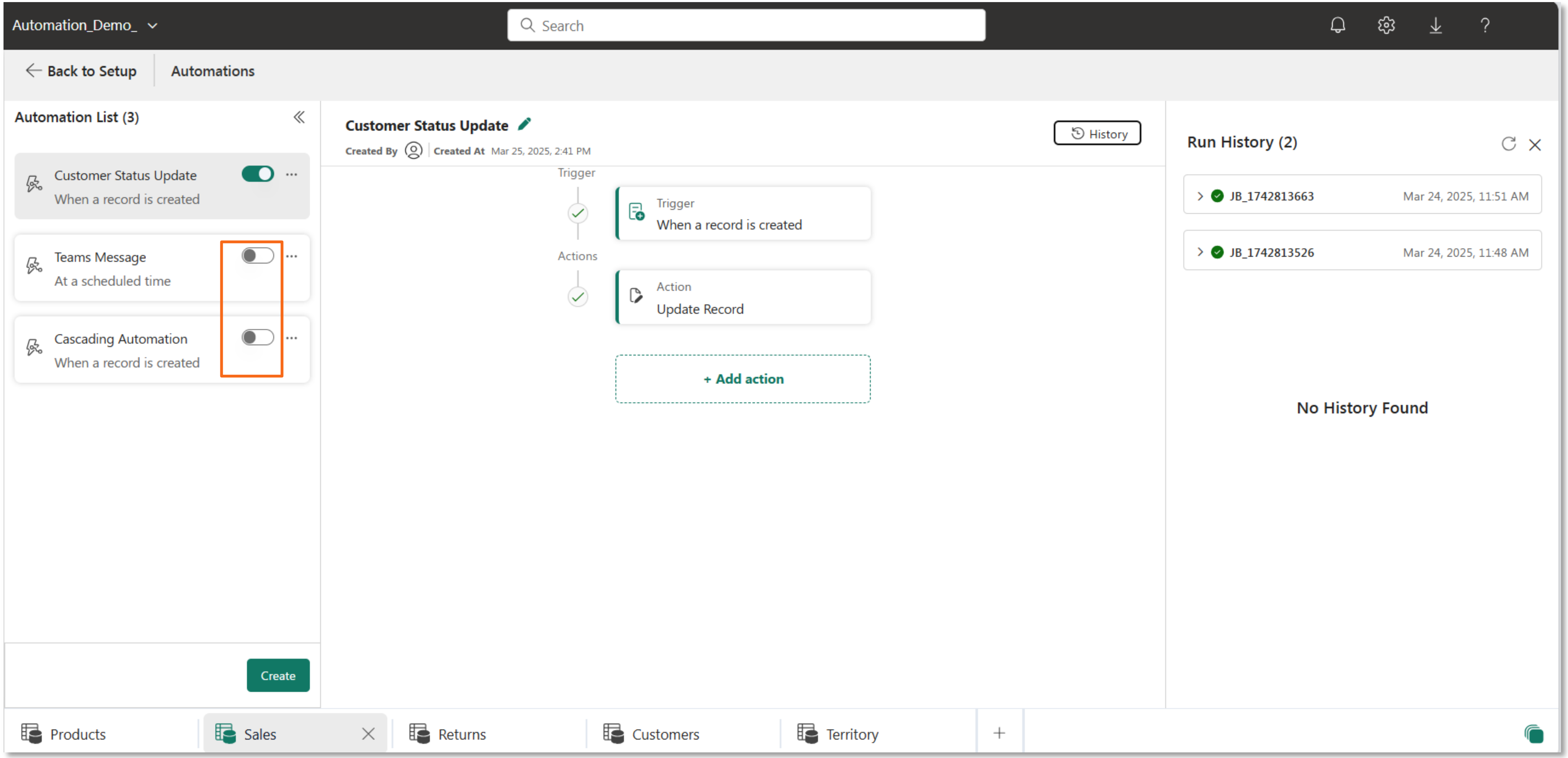
14. Multiple actions can be undertaken



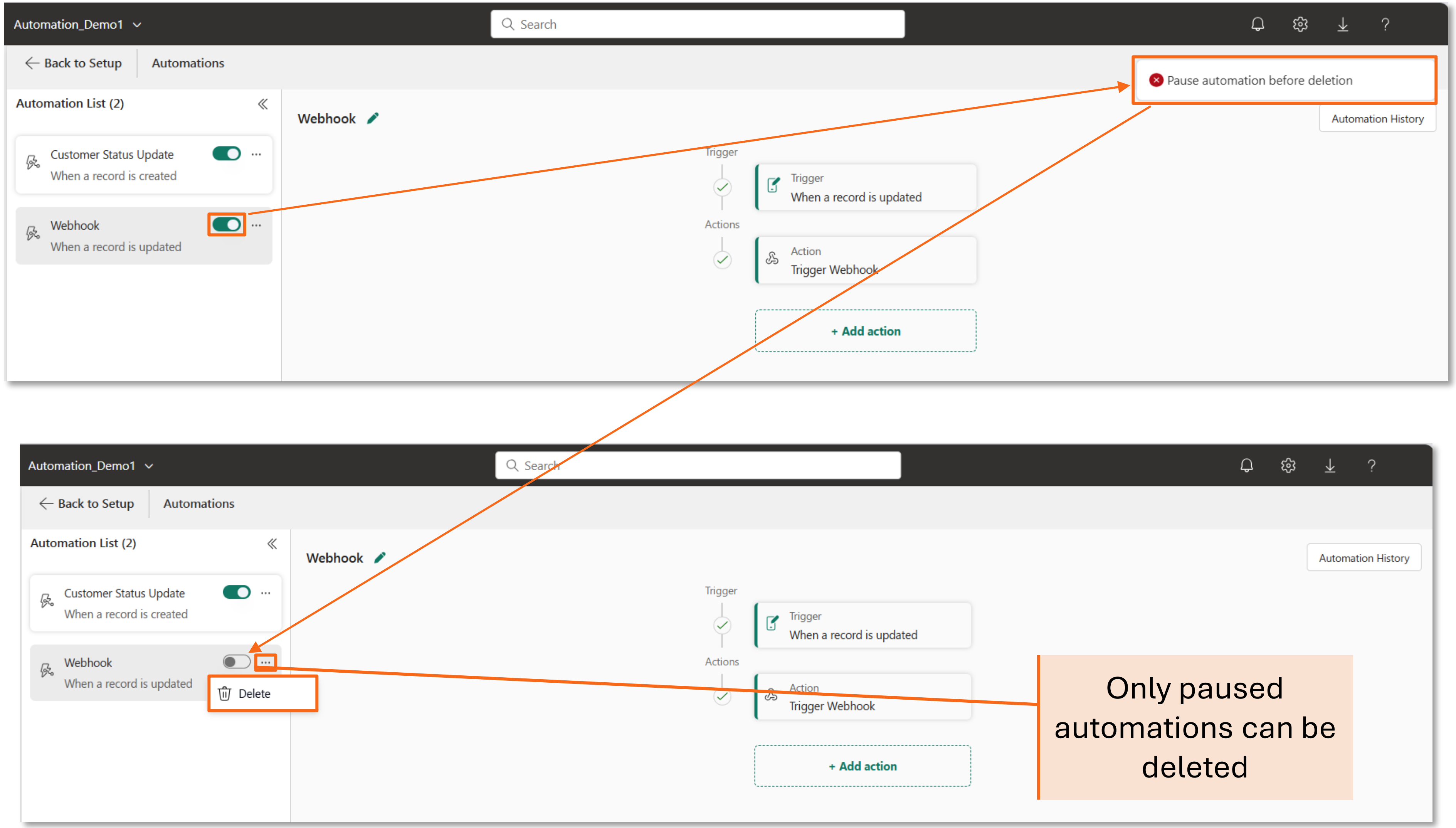
15. Check Automation History for Status Update



16. Pause/Turn off your automations as needed



17. Delete Automation



PowerTable by Lumel

Resources

- Get Started: https://powertable.com/getting-started/
- Questions/Help: https://community.powertable.com
- Documentation: https://docs.powertable.com
- Our website: www.powertable.com

Thank you!

www.powertable.com